



YING LI INTERNATIONAL REAL ESTATE LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 199106356W)

LODGMET OF OFFER INFORMATION STATEMENT WITH THE MONETARY AUTHORITY OF SINGAPORE IN CONNECTION WITH THE PROPOSED PLACEMENT OF AN AGGREGATE OF UP TO 5,000,000 ORDINARY SHARES IN THE CAPITAL OF THE COMPANY ("SHARES") (THE "COMPLIANCE PLACEMENT")

The Board of Directors (the "Board") of Ying Li International Real Estate Limited (formerly known as "Showy International Limited") (the "Company") wishes to announce that the Company has on 16 October 2008 lodged an offer information statement with the Monetary Authority of Singapore (the "MAS") (the "OIS").

To comply with the shareholding and distribution requirements under Rule 1015(3)(c) read with Rule 210(1)(a) of the Listing Manual of the Singapore Exchange Securities Trading Limited and to achieve a 15% public float and to have the Shares of the Company held by at least 1,000 shareholders for Main Board listings, the Compliance Placement is made on the basis of the OIS and on the terms and subject to the conditions set out in the placement agreement dated 16 October 2008 entered into by the Company with J.P. Morgan (S.E.A.) Limited.

The New Shares when issued will represent approximately 0.28% of the issued share capital of the Company immediately after the completion of the Compliance Placement, assuming 5,000,000 New Shares are issued and allotted pursuant to the Compliance Placement. The New Shares will, upon allotment and issuance, rank *pari passu* in all respects with the existing Shares for any dividends, rights, allotments or other distributions (if any), the record date for which falls before the date of issue of such New Shares.

Completion of the Compliance Placement will be announced in due course.

J.P. Morgan (S.E.A.) Limited is the financial adviser to the Company in relation to the reverse takeover of the Company. This announcement has been prepared and released by the Company.

By Order of the Board

Christopher Chong Meng Tak
Director
16 October 2008