



YING LI INTERNATIONAL REAL ESTATE LIMITED

(Incorporated in the Republic of Singapore)

(Registration No. 199106356W)

Announcement Pursuant to Rule 210(5)(a) of the SGX-ST Listing Manual

Pursuant to Rule 210(5)(a) of the Listing Manual of the Singapore Exchange Securities Trading Limited (the “SGX-ST”), Ying Li International Real Estate Limited (the “Company”) wishes to announce that our Director, Mr Christopher Chong Meng Tak has prior experience acting as directors of public listed companies in Singapore. The remaining members of our Board of Directors, namely Mr Fang Ming, Mr Xie Xin, Ms Xu Li, Mr Lee Chong Min, Mr He Zhao Ju @ Danny Ho, Mr Lui Seng Fatt and Mr Xiao Zu Xiu have not previously acted as directors of public listed companies in Singapore. However, they have since been briefed on their roles and responsibilities as directors of a company listed on the SGX-ST.

J.P. Morgan (S.E.A.) Limited is the financial adviser to the Company in relation to the reverse takeover of the Company. This announcement has been prepared and released by the Company.

By Order of the Board

Mr Christopher Chong Meng Tak
Director
22 October 2008