



**YING LI INTERNATIONAL REAL ESTATE LIMITED**

(Incorporated in the Republic of Singapore)

(Registration No. 199106356W)

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**REQUEST FOR LIFTING OF SUSPENSION AND RESUMPTION OF TRADING**

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As announced by the Company earlier today, following the placement of 2,435,000 new shares in the Company, the Company has complied with the requirement under Rule 210(1)(a) of the Listing Manual that at least 15% of the issued share capital of the Company is held in public hands and that Shares of the Company is held by at least 1,000 Shareholders.

The shares of the Company (including the New Shares) are expected to resume trading at 2.00pm (Singapore time) on 24 October 2008.

J.P. Morgan (S.E.A.) Limited is the financial adviser to the Company in relation to the reverse takeover of the Company. This announcement has been prepared and released by the Company.

**By Order of the Board**

Mr Christopher Chong Meng Tak  
Director  
23 October 2008