

YING LI INTERNATIONAL REAL ESTATE LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199106356W)

PRIVATE PLACEMENT OF 107,143,000 NEW ORDINARY SHARES (THE “PLACEMENT SHARES”) IN THE CAPITAL OF YING LI INTERNATIONAL REAL ESTATE LIMITED (THE “COMPANY”) AT S\$0.28 FOR EACH PLACEMENT SHARE (THE “PLACEMENT”)

ISSUE AND LISTING OF PLACEMENT SHARES

*Unless otherwise defined, all terms used or referred to in this announcement have the meanings as assigned to them in the announcements made by the Company on 26 August 2009 and 3 September 2009 in relation to the Placement (collectively, the “**Previous Announcements**”).*

Further to the Previous Announcements, the board of directors (the “**Board**”) of the Company is pleased to announce that 107,143,000 Placement Shares have been allotted and issued today. All 107,143,000 Placement Shares will be listed and quoted on the Main Board of the SGX-ST on 7 September 2009, and trading of the Placement Shares will commence with effect from 9.00 a.m. on the same date.

By Order of the Board
Xie Xin
Director
4 September 2009