



YING LI INTERNATIONAL REAL ESTATE LIMITED
(Company Registration No. 199106356W)
(the “**Company**”)

SALE OF SHARES BY SUBSTANTIAL SHAREHOLDER

The Board of Directors of Ying Li International Real Estate Limited (the “**Company**”) is pleased to inform that due to interest from the market, Leap Forward Holdings Limited has sold 88,000,000 of the Company shares via a married trade to strategic institutional investors. The Board of Directors believes the sale can further improve liquidity of the shares.

BY ORDER OF THE BOARD
YING LI INTERNATIONAL REAL ESTATE LIMITED

Xie Xin
Director
Date : 7 January 2010

J.P. Morgan (S.E.A.) Limited is the financial adviser to the Company in relation to the reverse takeover of the Group. This announcement has been prepared and released by the Group.