



YING LI INTERNATIONAL REAL ESTATE LIMITED

Company Registration No. 199106356W

(the “Company”)

INCORPORATION OF NEW SUBSIDIARY

The Board of Directors of Ying Li International Real Estate Limited (the “Company”) is pleased to announce that the Company’s wholly-owned subsidiaries, Verdant View Limited and Peak Century Limited, have incorporated a new subsidiary, Chongqing Lion Equity Investment Partnership (重庆雄狮股权投资基金合伙企业(有限合伙)) (the “Subsidiary”) in the People’s Republic of China.

The registered capital of the Subsidiary is RMB100,000,000. Each of Verdant View Limited and Peak Century Limited owns 99.9% and 0.1% of the shareholdings of the Subsidiary respectively.

The principal activity of the Subsidiary is investment holding.

The investment in the Subsidiary is funded through internal resources, and is not expected to have any material financial impact on the consolidated net tangible assets per share and the consolidated earnings per share of the Company and its subsidiaries for the current financial year ending 31 December 2011.

None of the directors, substantial shareholders and controlling shareholders of the Company have any interest in the above transaction, save for their interests arising by way of their directorships and/or shareholdings, as the case may be, in the Company.

By Order of the Board
Ying Li International Real Estate Limited

Fang Ming
Director
14 November 2011