英利国际置业
YING LI INTERNATIONAL
REAL ESTATE

YING LI INTERNATIONAL REAL ESTATE LIMITED
(Company Registration No. 199106356W)

CAPITAL INJECTION INTO SUBSIDIARY

The Board of Directors (the "**Board**") of Ying Li International Real Estate Limited (the "**Company**") refers to the announcement dated 5 March 2012 in relation to its wholly-owned subsidiary, Chongqing Yingli Retail Management Co., Ltd (重庆英利购物广场管理有限责任公司) (the "**Subsidiary**"), which is held through Yingli International Commercial Properties Management Company Ltd. ("**YICPM**")[1] and Chongqing Lion Equity Investment Partnership (重庆雄狮股权投资基金合伙企业（有限合作）) ("**Lion Equity**")[2].

The Board is pleased to announce that YICPM has injected an additional capital of RMB100 million into the Subsidiary (the "**Capital Injection**"). Pursuant to the Capital Injection, the capital of the Subsidiary has increased from RMB 110 million to RMB210 million, the equity interest of YICPM in the Subsidiary has increased from approximately 9.09% to approximately 52.38%, while the equity interest of Lion Equity in the Subsidiary has decreased from approximately 90.91% to approximately 47.62%.

The Capital Injection is funded through internal resources and is not expected to have any material financial impact on the consolidated net tangible assets per share and the consolidate earnings per share of the Company and its subsidiaries for the current financial year ending 31 December 2012.

None of the Directors, substantial shareholders and controlling shareholders of the Company have any interest in the foregoing transactions, save for their interests arising by way of their directorships and/or shareholdings, as the case may be, in the Company.

By Order of the Board
Ying Li International Real Estate Limited

Fang Ming
Chairman and CEO
15 August 2012

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1 YIPCM is a wholly-owned subsidiary of the Peak Century Holdings Limited ("**Peak Century**"), which in turn is a wholly-owned subsidiary of the Company.

2 Peak Century and Verdant View Limited ("**Verdant View**") owns 0.1% and 99.9% of the equity interest of Lion Equity respectively. Both Peak Century and Verdant View are wholly-owned subsidiaries of the Company.