英利国际置业
YING LI INTERNATIONAL
REAL ESTATE

YING LI INTERNATIONAL REAL ESTATE LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199106356W)

REDEMPTION OF S$195,000,000 4.00% CONVERTIBLE BONDS DUE 2015 ISSUED BY THE COMPANY ("BONDS")

Ying Li International Real Estate Limited (the "Company") refers to the outstanding S$195,000,000 4% coupon Convertible Bonds due 2015 issued in March 2010 ("Bonds").

Further to the announcement dated 4 August 2011 in relation to the market repurchase of S$5,000,000 Bonds by the Company, the Board of Directors of the Company wishes to announce that the holders of S$195,000,000 outstanding Bonds have exercised the option to redeem the outstanding Bonds. Accordingly, the Company has redeemed S$195,000,000 outstanding Bonds and the related interest on 3 March 2013 in accordance with the terms set out in the Offer Circular dated 26 February 2010 ("Circular").

The outstanding Bonds once redeemed, shall be cancelled in accordance with the terms of the Circular. Upon the completion of the above redemption, there will no longer be any outstanding Bonds.

By Order of the Board
Ying Li International Real Estate Limited

Fang Ming
Executive Chairman
7 March 2013