英利国际置业
YING LI INTERNATIONAL
REAL ESTATE

Ying Li International Real Estate Limited

ANNUAL GENERAL MEETING

29 April 2019



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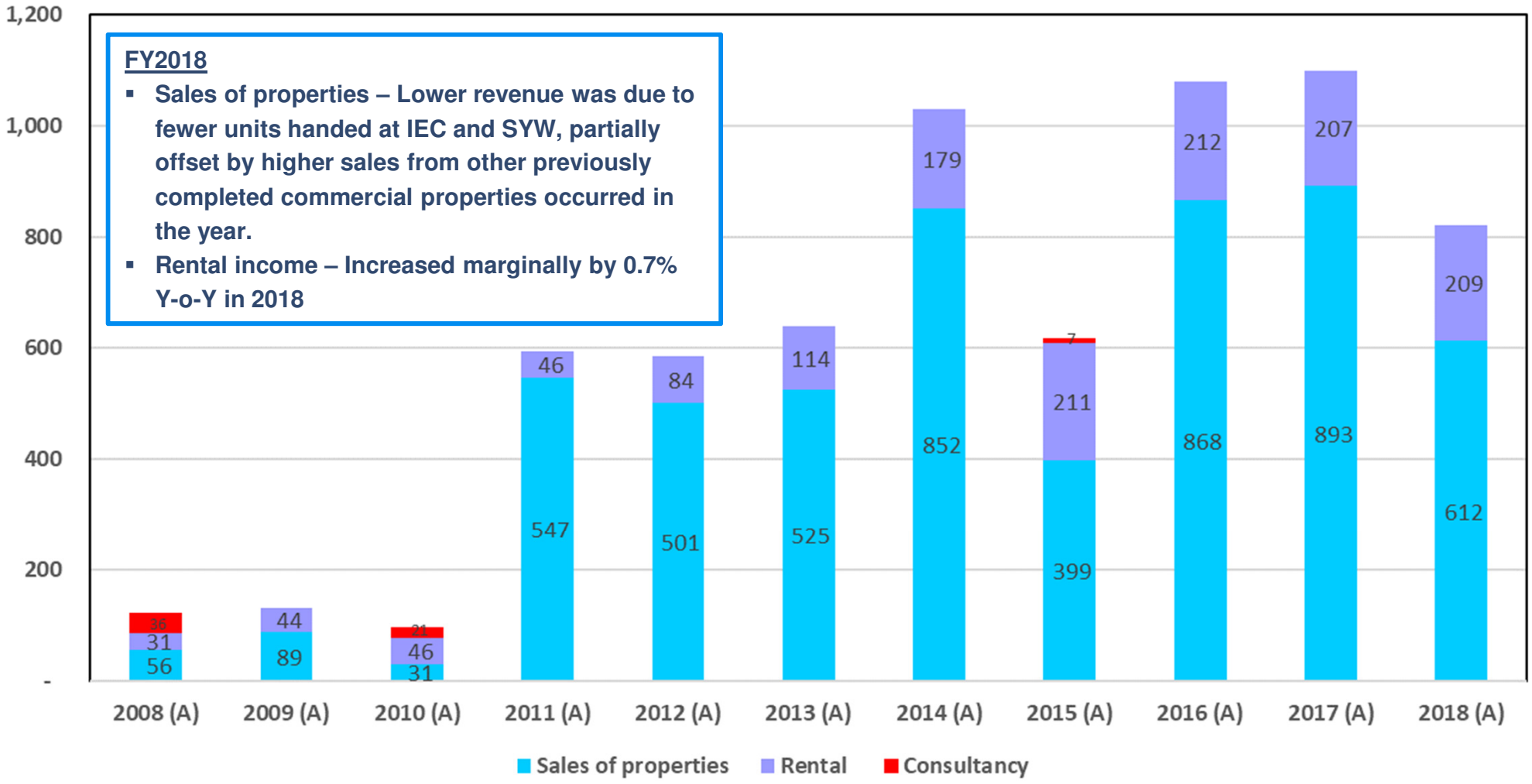
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Financial performance summary



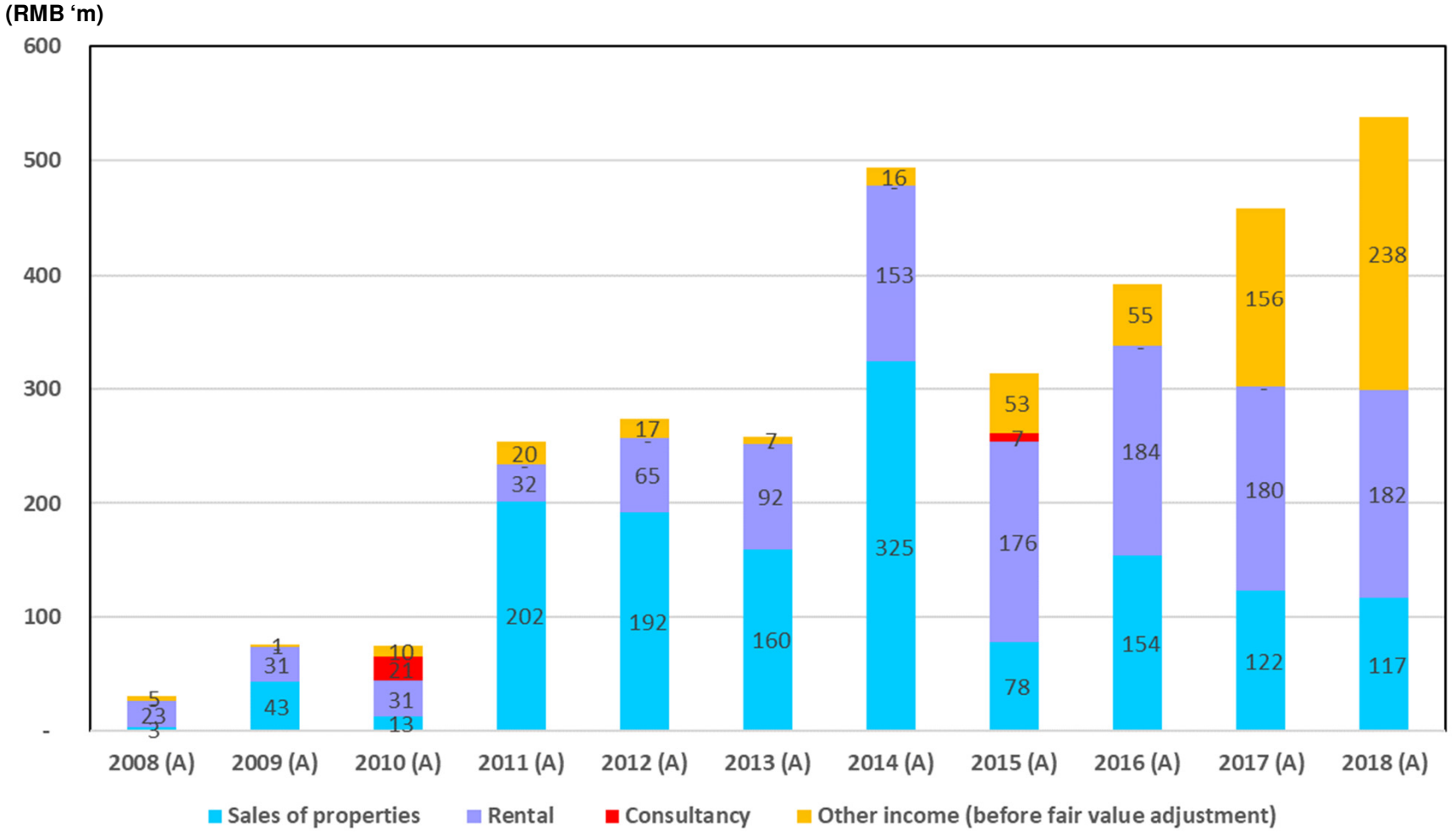
Income Statement - Total Revenue

(RMB 'm)



Source : Company annual report

Income statement - Gross Profit and Other Income（before fair value adjustment)

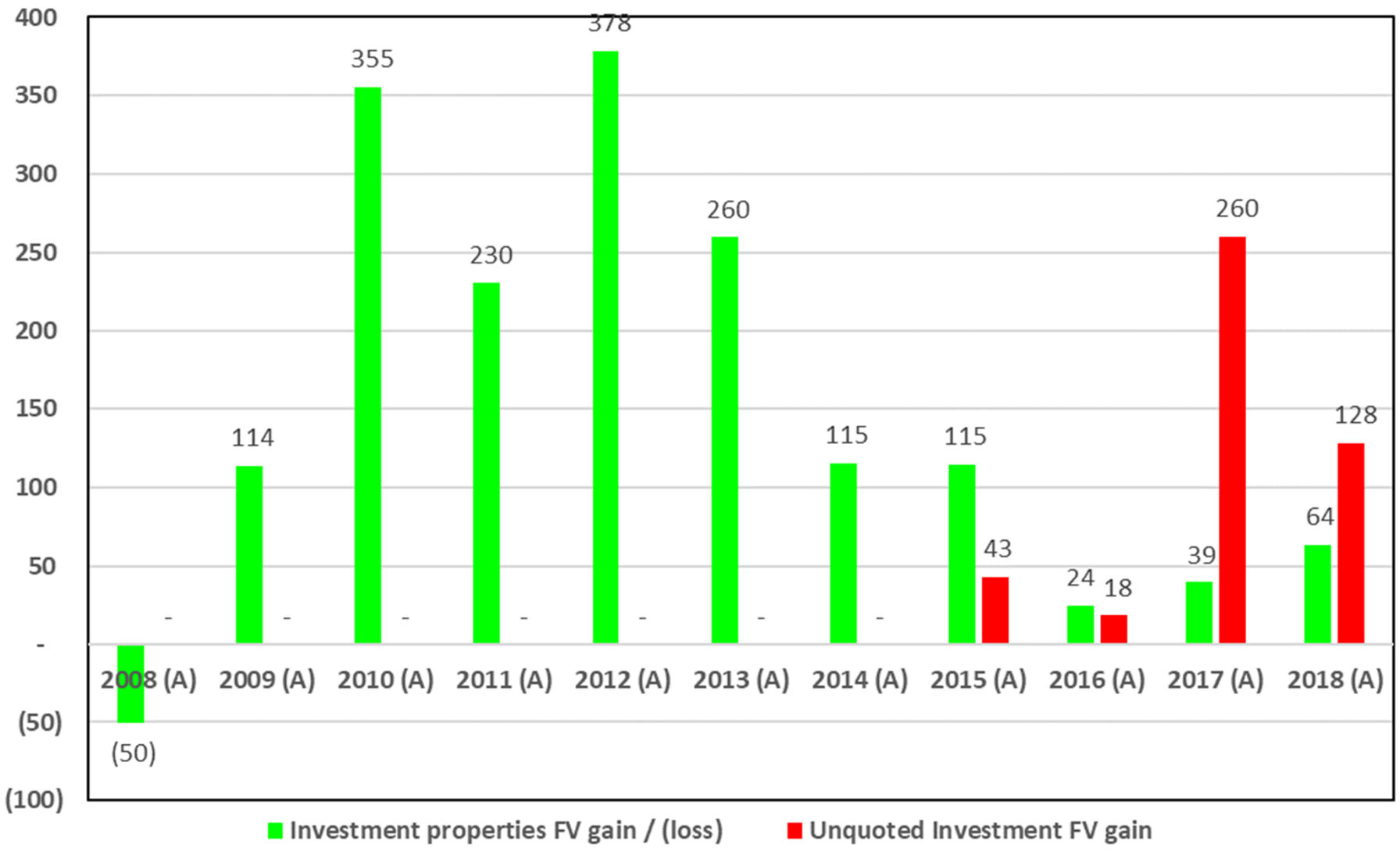


- The gain from disposal of subsidiaries and transfer of land parcel was recognised in FY17 and FY18 respectively, at the Other Income level.
- Total Gross Profit and Other Income (before fair value adjustment) reached a historical high in FY18.

Source : Company annual report

Income statement – Fair value adjustment

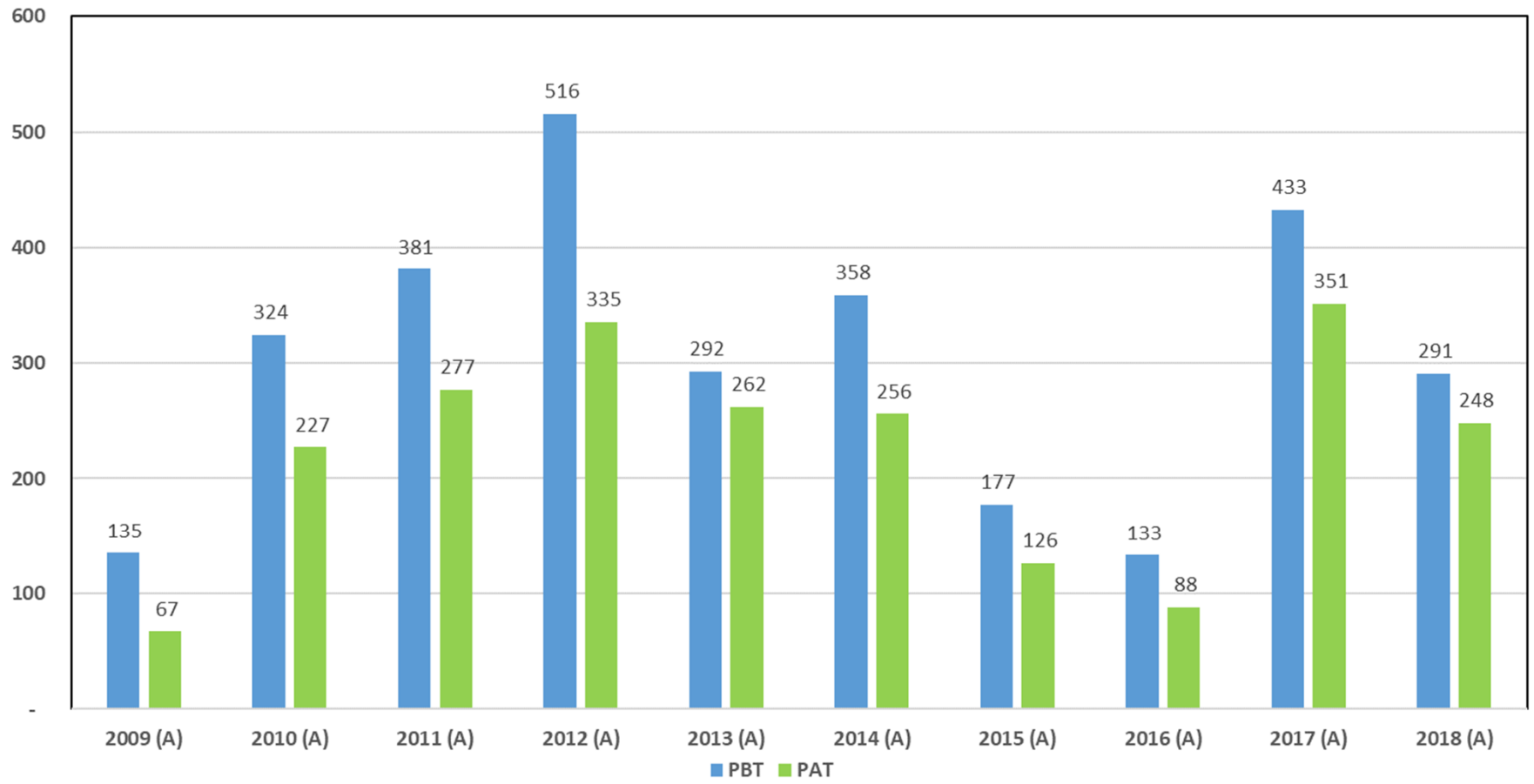
(RMB 'm)



Source : Company annual report

Income statement : Profit Attributable to Ordinary Shareholders

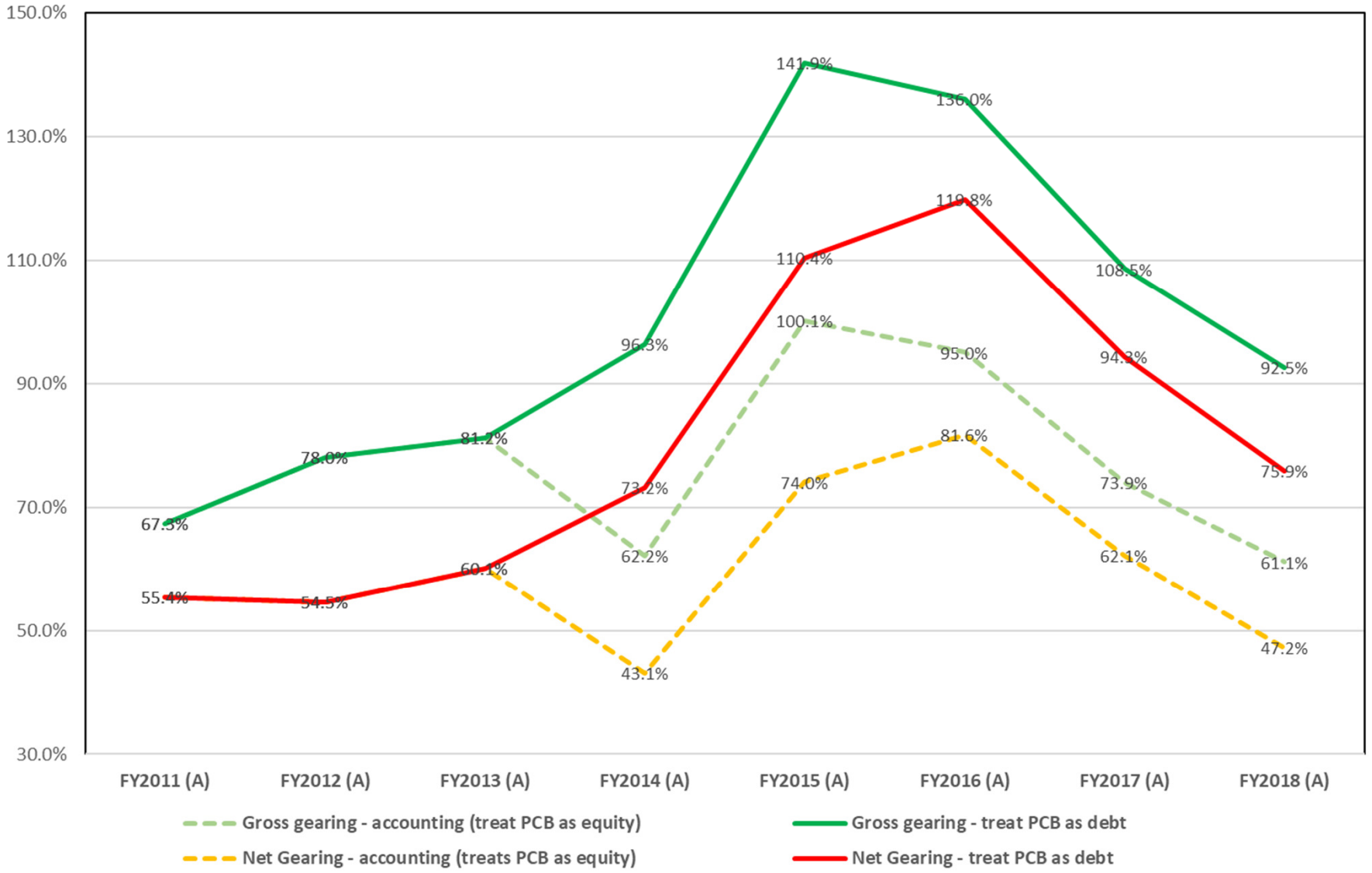
(RMB 'm)



- The Y-o-Y decline in FY18 Profit attribute to Ordinary shareholders was mainly due to :
  - lower amount of FV gain in the year
  - higher finance cost expensed through P&L statement

Source : Company annual report

Gross Gearing and Net Gearing



Source : Company annual report

Gross Loan and Average Interest rate



- Average borrowing cost continued to decline since 2016 and reached a historical low of 6.03% as of end FY2018.

Source : Company annual report

Major completed assets and projects under construction in Chongqing

Chongqing Jiangbei International Airport

Guanyin CBD : Future International mall



San Ya Wan : Lion City Garden (U/C)



Daping CBD : Ying Li International Plaza mall



Jiefangbei CBD : IFC office & mall



South West direction of JFB CBD : Ying Li IEC (U/C)



Unquoted Investment in Limited Partnership





Thank you