英利国际
YING LI INTL

YING LI INTERNATIONAL REAL ESTATE LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199106356W)

ANNOUNCEMENT RELATING TO ANNUAL GENERAL MEETING TO BE HELD ON 29 APRIL 2021

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1. INTRODUCTION

The Board of Directors (the "**Board**") of Ying Li International Real Estate Limited (the "**Company**") refers to:

(a) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for, amongst others, listed companies in Singapore to conduct general meetings, either wholly or partly, by electronic means;

(b) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020, as amended from time to time (the "**Alternative Arrangements Order**") which sets out the alternative arrangements in respect of, amongst others, general meetings of listed companies in Singapore up to 30 June 2021; and

(c) the latest joint statement issued by Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation on 1 October 2020 which provides updated guidance on the conduct of general meetings via electronic means.

2. DATE OF ANNUAL GENERAL MEETING

The Board wishes to inform shareholders that pursuant to the Alternative Arrangement Order, the Company's annual general meeting ("**AGM**") will be held by way of electronic means on 29 April 2021 at 9.30 a.m.

The Company has today issued the following documents in connection with the AGM:

(a) the Company's annual report for the financial year ended 31 December 2020 ("**FY2020 AR**")
(b) the notice of the AGM dated 14 April 2021 (the "**Notice of AGM**"); and
(c) the instrument in writing ("**Proxy Form**") appointing the Chairman of the AGM ("**AGM Chairman**").

(collectively, the "**AGM Documents**")

3. NO DESPATCH OF PRINTED COPIES OF DOCUMENTS

In line with the provisions under the Alternative Arrangements Order, no printed copies of the AGM Documents will be despatched to shareholders.

An electronic copy of each of the FY2020 AR, Notice of AGM and proxy form has been made available on:

(i) the Company's corporate website (**www.yingligj.com**); and
(ii) SGXNET.

4. ALTERNATIVE ARRANGEMENTS FOR AGM

(a) No physical attendance

Pursuant to the Alternative Arrangement Order, the Company has the option to hold a virtual meeting, even where the Company is permitted under safe distancing regulations to hold a physical meeting. Due to the current COVID-19 situation and the Company's effort to keep physical interactions and the COVID-19 transmission risk to a minimum, the AGM will be held by way of electronic means and shareholders will not be allowed to attend the AGM in person.

Alternative arrangements are instead put in place to allow shareholders to participate in the AGM by:

(i) watching or listening to the AGM proceedings via a "live" webcast. Shareholders who wish to participate as such will have to pre-register in the manner outlined in paragraph 4(b) below;

(ii) submitting questions ahead of the AGM. Please refer to paragraph 4(c) below for further details; and

(iii) voting by proxy at the AGM. Please refer to paragraph 4(d) below for further details.

(b) "Live" webcast

The AGM proceedings will be conducted via electronic means. Shareholders will be able to watch or listen to the proceedings via a "live" webcast on their mobile phones, tablets or computers ("**Live Webcast**").

In order to do the above, shareholders will have to follow these steps:

(i) Shareholders who wish to watch or listen to the Live Webcast must pre-register at the following URL: http://yingligj.com/agm/ ("**Pre-Registration Website**"), no later than 9.30 a.m. on 26 April 2021 (the "**Registration Deadline**").

Following authentication of a shareholder's status, such shareholder will receive an email containing the login credentials and the link to access the Live Webcast of the AGM proceedings using the account created.

(ii) Shareholders who have pre-registered by the Registration Deadline but do not receive the aforementioned email by 6.00 p.m. on 27 April 2021 should contact the Company's share registrar, B.A.C.S. Private Limited, at the following email address: main@zicoholdings.com, with the following details included: (1) the full name of the shareholder; and (2) his/her/its identification/registration number.

(c) Submission of questions

Shareholders may also submit questions related to the resolutions to be tabled for approval at the AGM or the Company's businesses and operations. The Company will endeavour to address questions which are substantial and relevant during the AGM proceedings.

All questions must be submitted no later than 9.30 a.m. on 26 April 2021 (the "**Submission Deadline**") via any one of the following means:

(i) via the Pre-Registration Website;
(ii) by depositing a physical copy at the registered office of the Company's share registrar, B.A.C.S. Private Limited, at 8 Robinson Road, #03-00 ASO Building, Singapore 048544; or
(iii) by email to main@zicoholdings.com.

If the questions are deposited in physical copy at the registered office of the Company's share registrar or sent via email, and in either case not accompanied by the completed and executed Proxy Form (as defined below), the following details must be included with the submitted questions: (i) the shareholder's full name; and (ii) his/her/its identification/registration number for verification purposes, failing which the submission will be treated as invalid.

Please note that shareholders will not be able to ask questions at the AGM and accordingly, it is important for shareholders to submit their questions by the Submission Deadline.

(d) Voting by proxy

Shareholders will not be able to vote online at the AGM. Instead, if shareholders (whether individuals or corporates) wish to exercise their votes, they must submit a Proxy Form to appoint the AGM Chairman to vote on their behalf.

Shareholders (whether individuals or corporates) appointing the AGM Chairman as proxy must give specific instructions as to his/her/its manner of voting, or abstentions from voting, in the proxy form, failing which the appointment and votes will be treated as invalid.

The proxy form must be submitted to the Company no later than 9.30 a.m. on 27 April 2021 through any one of the following means:

(i) by depositing a physical copy at the registered office of the Company's share registrar, B.A.C.S. Private Limited, at 8 Robinson Road, #03-00 ASO Building, Singapore 048544; or
(ii) by sending a scanned PDF copy by email to main@zicoholdings.com.

Shareholders who hold their shares through relevant intermediaries[1] (including CPFIS Members or SRS investors) and who wish to exercise their votes by appointing the AGM Chairman as proxy should approach their respective relevant intermediaries (including their respective CPF Agent Banks or SRS Approved Banks) to submit their voting instructions at least seven (7) working days prior to the date of the AGM.

As the COVID-19 situation is constantly evolving, the Company has to implement measures to take into account the requirements, guidelines and recommendations of regulatory bodies and government agencies from time to time. Accordingly, the Company may be required to change its AGM arrangements at short notice. Shareholders are advised to closely monitor announcements made by the Company on SGXNET.

By Order of the Board

Yang Haishan
Non-Executive and Non-Independent Director
14 April 2021

[1] A relevant intermediary is:

(a) a banking corporation licensed under the Banking Act (Chapter 19 of Singapore) or a wholly-owned subsidiary of such a banking corporation, whose business includes the provision of nominee services and who holds shares in that capacity; or

(b) a person holding a capital markets services licence to provide custodial services under the Securities and Futures Act (Chapter 289 of Singapore) and who holds shares in that capacity; or

(c) the Central Provident Fund Board established by the Central Provident Fund Act (Chapter 36 of Singapore), in respect of shares purchased under the subsidiary legislation made under that Act providing for the making of investments from the contributions and interest standing to the credit of members of the Central Provident Fund, if the Central Provident Fund Board holds those shares in the capacity of an intermediary pursuant to or in accordance with that subsidiary legislation.