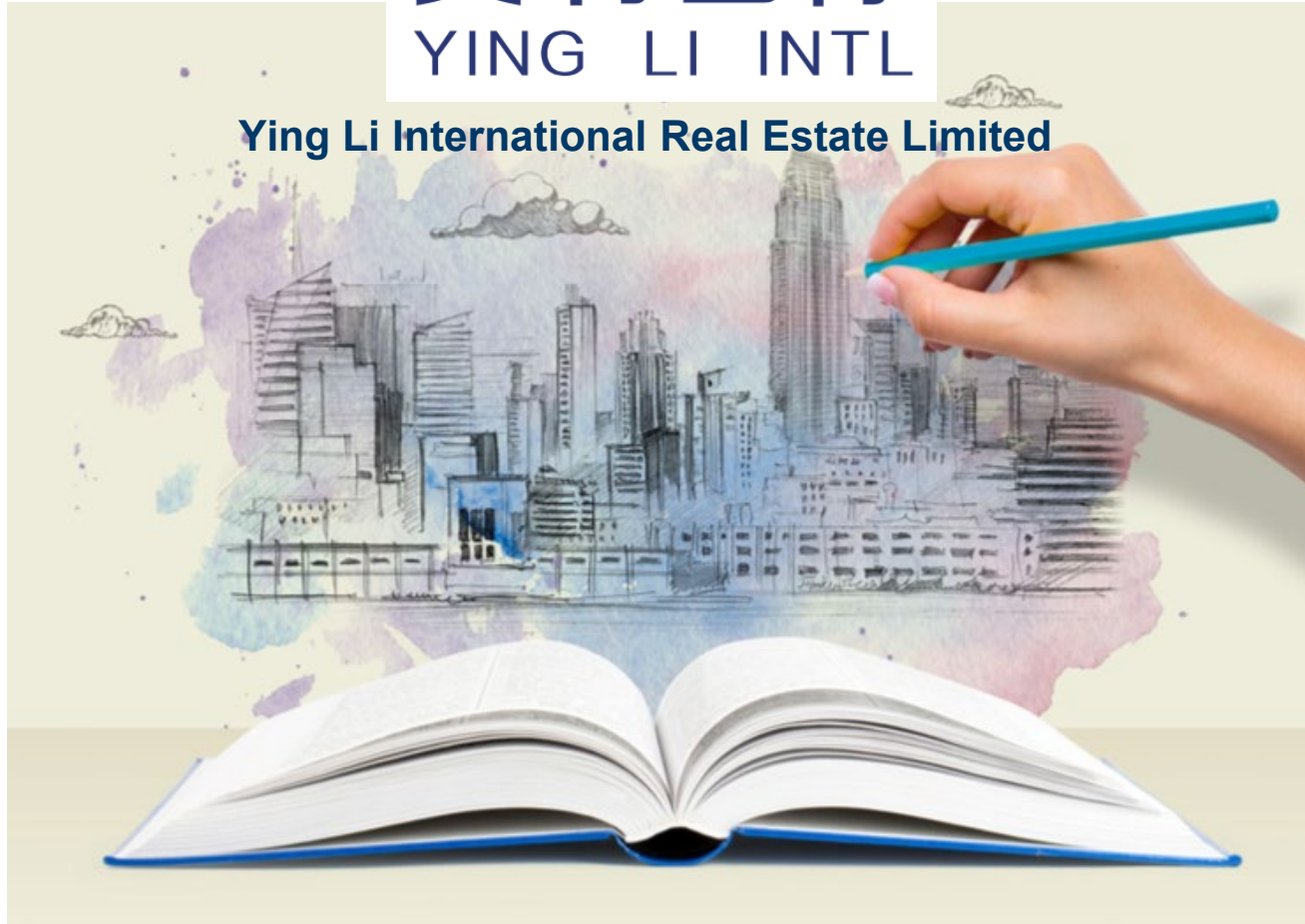


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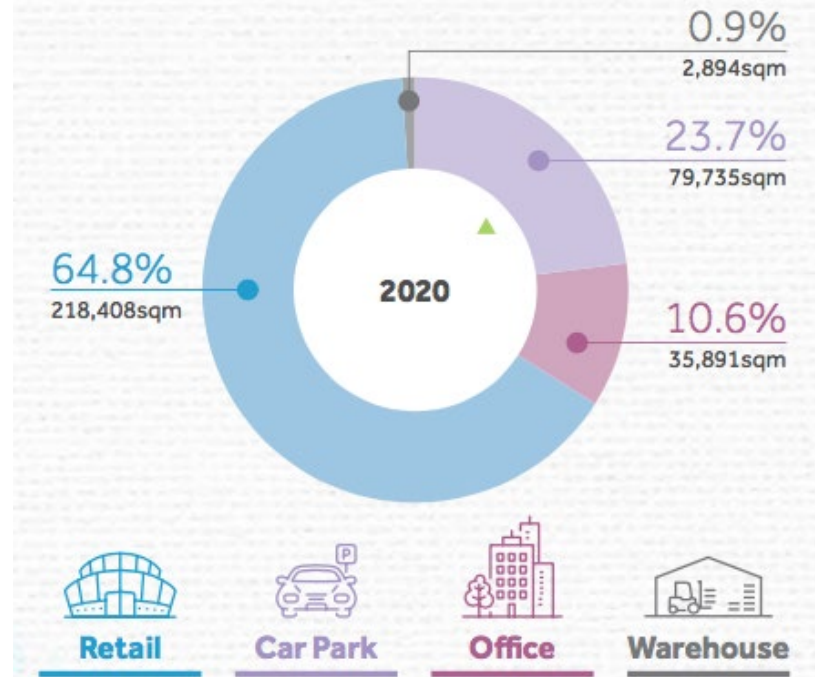
Annual General Meeting

29 April 2021 at 9.30 a.m.

Operations Review



Valuation of the Group's investment properties as at 31 December 2020:
Approximately RMB 4.12 billion



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Annual General Meeting

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Financial Review

RMB (million)	FY2020	FY2019
Revenue	231	359
Sale of properties	64	142
Rental income	167	217
Gross Profit	138	207
Loss Attributable to Ordinary Shareholders of the Company	(188)	(523)

Overall, the Group's loss attributable to the ordinary shareholders of the Company decreased by RMB335.0 million, to RMB188 million (FY2019: RMB523 million), mainly due to recognition of lower revenue which was directly and indirectly caused by the COVID-19 pandemic and lesser fair value loss of investment properties and other investment recognised in FY2020.

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Annual General Meeting
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Balance Sheet Overview

Total Assets RMB 7.23 billion (as at 31 December 2020) RMB 7.72 billion (as at 31 December 2019)

Key Highlights

RMB (million)	FY2020	FY2019	change	% change
Investment properties	4,128	4,162	(34)	(0.8)
Financial assets, at FVPL	770	870	(100)	(11.5)
Development properties	1,056	1,132	(76)	(6.7)
Cash and cash equivalents	758	1,003	(245)	(24.4)

Total Liabilities RMB 4.62 billion (as at 31 December 2020) RMB 4.72 billion (as at 31 December 2019)

Key Highlights

RMB (million)	FY2020	FY2019	change	% change
Trade and other payables	875	676	199	29.4
Borrowings (current and non-current)	2,651	2,827	(176)	(6.2)

Net Assets Attributable to Shareholders RMB 2.61 billion (as at 31 December 2020) RMB 2.99 billion (as at 31 December 2019)

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Thank You

Annual General Meeting

29 April 2021