英利国际
YING LI INTL

YING LI INTERNATIONAL REAL ESTATE LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199106356W)

ANNOUNCEMENT RELATING TO ANNUAL GENERAL MEETING TO BE HELD ON 27 APRIL 2022

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1. INTRODUCTION

The Board of Directors (the "**Board**") of Ying Li International Real Estate Limited (the "**Company**") refers to:

(a) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for, amongst others, listed companies in Singapore to conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means;

(b) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020, as amended from time to time (the "**Alternative Arrangements Order**") which sets out the alternative arrangements in respect of, amongst others, general meetings of companies; and

(c) the joint statement issued by Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation on 13 April 2020 (and subsequently updated on 27 April 2020, 22 June 2020, 1 October 2020 and 4 February 2022) which provides updated guidance on the conduct of general meetings via electronic means.

2. DATE OF ANNUAL GENERAL MEETING

The Board wishes to inform shareholders that pursuant to the Alternative Arrangements Order, the Company's annual general meeting ("**AGM**") will be held by way of electronic means on 27 April 2022 at 9.30 a.m.

The Company has today issued the following documents in connection with the AGM:

(a) the Company's annual report for the financial year ended 31 December 2021 ("**FY2021 AR**")
(b) the notice of the AGM dated 12 April 2022 (the "**Notice of AGM**"); and
(c) the instrument in writing ("**Proxy Form**") appointing the Chairman of the AGM ("**AGM Chairman**").

(collectively, the "**AGM Documents**")

3. NO DESPATCH OF PRINTED COPIES OF DOCUMENTS

In line with the provisions under the Alternative Arrangements Order, no printed copies of the AGM Documents will be despatched to shareholders of the Company ("**Shareholders**").

An electronic copy of each of the FY2021 AR, Notice of AGM and Proxy Form has been made available on:

(i) the Company's corporate website (**www.yingligj.com**); and
(ii) SGXNET.

4. ALTERNATIVE ARRANGEMENTS FOR AGM

(a) No physical attendance

Pursuant to the Alternative Arrangements Order, the Company has the option to hold a virtual meeting, even where the Company is permitted under safe distancing regulations to hold a physical meeting. Due to the current COVID-19 situation and the Company's effort to keep physical interactions and the COVID-19 transmission risk to a minimum, the AGM will be held by way of electronic means and Shareholders will NOT be allowed to attend the AGM in person.

Alternative arrangements are instead put in place to allow Shareholders to participate in the AGM by:

(i) watching or listening to the AGM proceedings via a Live Webcast (as defined below). Shareholders who wish to participate as such will have to pre-register in the manner outlined in paragraph 4(b) below;

(ii) submitting questions ahead of the AGM. Please refer to paragraph 4(c) below for further details; and

(iii) voting by proxy at the AGM. Please refer to paragraph 4(d) below for further details.

For Central Provident Fund ("CPF") and Supplementary Retirement Scheme ("SRS") Investment Account Holders, please refer to paragraph 4(e) below for further details. For persons who are holding shares through relevant intermediaries[1] (other than for CPF and SRS Investment Account Holders), please refer to paragraph 4(f) below for further details.

[1] A relevant intermediary is:
(a) a banking corporation licensed under the Banking Act 1970 or a wholly-owned subsidiary of such a banking corporation, whose business includes the provision of nominee services and who holds shares in that capacity; or
(b) a person holding a capital markets services licence to provide custodial services under the Securities and Futures Act 2001 and who holds shares in that capacity; or
(c) the Central Provident Fund Board established by the Central Provident Fund Act 1953, in respect of shares purchased under the subsidiary legislation made under that Act providing for the making of investments from the contributions and interest standing to the credit of members of the Central Provident Fund, if the Central Provident Fund Board holds those shares in the capacity of an intermediary pursuant to or in accordance with that subsidiary legislation.

(b) Attendance via "Live" webcast

The AGM proceedings will be conducted via electronic means. Shareholders will be able to watch or listen to the AGM proceedings through "live" webcast on their mobile phones, tablets or computers ("**Live Webcast**").

In order to do the above, shareholders will have to follow these steps:

(i) Shareholders who wish to watch or listen to the Live Webcast must pre-register at the following URL: http://yingligj.com/agm/ ("**Pre-Registration Website**"), by 9.30 a.m. on 24 April 2022 (the "**Registration Deadline**").

Following authentication of a Shareholder's status, such Shareholder will receive an email on their authentication status containing instructions to access the Live Webcast of the AGM proceedings.

(ii) Shareholders who have pre-registered by the Registration Deadline but do not receive the aforementioned email by 6.00 p.m. on 25 April 2022 should contact the Company's share registrar, B.A.C.S. Private Limited, at the following email address: main@zicoholdings.com, with the following details included: (1) the full name of the Shareholder; and (2) his/her/its identification/registration number (as the case may be).

(c) Submission of questions prior to the AGM

Please note that Shareholders will not be able to ask questions at the AGM during the Live Webcast. Shareholders may submit questions related to the resolutions to be tabled for approval at the AGM or the Company's businesses and operations.

All questions must be submitted no later than 11.59 p.m. on 19 April 2022 via any one of the following means:

(i) via the Pre-Registration Website; or
(ii) by depositing a physical copy at the registered office of the Company's share registrar, B.A.C.S. Private Limited, at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896; or
(iii) by email to main@zicoholdings.com.

If the questions are deposited in physical copy at the registered office of the Company's share registrar or sent via email, and in either case not accompanied by the completed and executed Proxy Form, the following details must be included with the submitted questions: (i) the Shareholder's full name; and (ii) his/her/its identification/registration number for verification purposes, failing which the submission will be treated as invalid.

The Company will endeavour to address questions which are substantial and relevant by publishing its responses to such questions, if any, on the Company's corporate website at the following URL: www.yingligj.com and on SGXNET at the following URL: https://www.sgx.com/securities/company-announcements at least 48 hours prior to the deadline for submission of proxy forms ("**Responses to Q&A**").

Should there be subsequent clarification sought, or follow-up questions after the deadline of the submission of questions, the Company endeavours to address any (i) subsequent clarifications sought, (ii) follow-up questions or (iii) subsequent substantial and relevant questions which are received after it has published its Responses to Q&A, prior to the AGM through publication on SGXNET, or at the AGM during the Live Webcast.

(d) Voting by proxy

Shareholders will not be able to vote online at the AGM. Instead, if Shareholders (whether individuals or corporates) wish to exercise their voting rights at the AGM, they must appoint the AGM Chairman as their proxy to vote on their behalf at the AGM. In appointing the AGM Chairman as proxy, such Shareholder (whether individual or corporate) must give specific instructions as to voting, or abstentions from voting, in the Proxy Form, failing which the appointment will be treated as invalid.

The AGM Chairman, as proxy, need not be a member of the Company.

The Proxy Form must be submitted to the Company through any one of the following means:

(i) by depositing a physical copy at the registered office of the Company's share registrar, B.A.C.S. Private Limited, at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896; or
(ii) by sending a scanned PDF copy by email to main@zicoholdings.com.

in each case, no later than 9.30 a.m. on 25 April 2022, and failing which, the Proxy Form will not be treated as valid.

(e) CPF and SRS Investment Account Holders

CPF and SRS Investment Account Holders who wish to participate in the AGM by:

(i) observing and/or listening to the proceedings of the AGM through the Live Webcast, must pre-register at the following URL: http://yingligj.com/agm/ in the manner outlined in paragraph 4(b) above;

(ii) submitting questions ahead of the AGM, must submit their questions in the manner outlined in paragraph 4(c) above; and/or

(iii) exercising their votes in respect of the resolutions to be tabled at the AGM, must appoint the AGM Chairman as proxy. To submit their voting instructions, CPF and SRS Investment Account Holders should contact their respective CPF Agent Banks or SRS Approved Banks through which they hold their shares as soon as possible, and in any case at least seven (7) working days prior to the date of the AGM.

The Proxy Form referred to in paragraph 4(d) above is NOT valid for use by CPF and SRS Investment Account Holders and will be treated as invalid for all intents and purposes if used or purported to be used by such account holders.

(f) Persons holding shares through relevant intermediaries[2] (other than CPF/SRS Investment Account Holders)

Shareholders who hold their shares through relevant intermediaries (other than for CPF and SRS Investment Account Holders) will NOT be able to pre-register for the AGM via the following URL: http://yingligj.com/agm/, as it is not possible for the Company to verify their status as Shareholder.

Such persons who wish to participate in the AGM should contact their relevant intermediaries through which they hold their shares as soon as possible, so that the necessary arrangements can be made through such relevant intermediaries for such persons to attend the AGM via the Live Webcast. Arrangements will also have to be made through such relevant intermediaries for such persons to submit questions and/or exercise their votes in respect of the resolutions to be tabled at the AGM.

In particular, such persons who wish to exercise their votes by appointing the AGM Chairman as proxy should approach their relevant intermediaries as soon as possible and at least seven (7) working days prior to the date of the AGM to make the necessary arrangements.

The Company would like to thank all Shareholders for their understanding and co-operation in enabling the Company to hold its AGM with the optimum safe management measures amidst the current COVID-19 pandemic.

By Order of the Board

Yang Haishan
Non-Executive and Non-Independent Director
12 April 2022

[2] A relevant intermediary is:
(a) a banking corporation licensed under the Banking Act 1970 or a wholly-owned subsidiary of such a banking corporation, whose business includes the provision of nominee services and who holds shares in that capacity; or
(b) a person holding a capital markets services licence to provide custodial services under the Securities and Futures Act 2001 and who holds shares in that capacity; or
(c) the Central Provident Fund Board established by the Central Provident Fund Act 1953, in respect of shares purchased under the subsidiary legislation made under that Act providing for the making of investments from the contributions and interest standing to the credit of members of the Central Provident Fund, if the Central Provident Fund Board holds those shares in the capacity of an intermediary pursuant to or in accordance with that subsidiary legislation.