YING LI INTERNATIONAL REAL ESTATE LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199106356W)

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board of Directors ("**Board**") of Ying Li International Real Estate Limited (the "**Company**") wishes to announce that all resolutions set out in the Notice of Extraordinary General Meeting ("**EGM**") dated 15 April 2024 voted by way of poll, were passed by the shareholders at the EGM of the Company held today.

The information as required under Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited ("**Listing Manual**") is as set out below:

1. Poll Results

The breakdown of all valid votes cast at the EGM is set out below:

ORDINARY RESOLUTIONS	**FOR**		**AGAINST**		**Total number of shares represented by votes for and against the relevant resolution**
	Number of shares	**Percentage over total votes exercised at the EGM**	**Number of shares**	**Percentage over total votes exercised at the EGM**	
Resolution 1 Proposed approval of the RMB Lump Sum Loan as an interested person transaction	143,667,039	99.81	275,000	0.19	143,942,039
Resolution 2 Proposed approval of the USD Loan Facility as an interested person transaction	143,667,039	99.81	275,000	0.19	143,942,039

2. Abstention from voting

As set out in the Notes to Resolutions 1 and 2 in the Notice of EGM, Everbright Hero Limited, State Alpha Limited and China Everbright Limited ("**CEL**") as well as CEL's associates, including Everbright (Jiangsu) Investment Limited ("**EJIL**") and China Everbright Finance Limited ("**CEFL**"), are required to abstain and in accordance with the requirements under Rule 919 of the Listing Manual. Everbright Hero Limited and State Alpha Limited have abstained from voting on Ordinary Resolutions 1 and 2, and their shareholdings are as follows:

(i) Everbright Hero Limited: 381,000,000 ordinary shares
(ii) State Alpha Limited: 1,461,011,837 ordinary shares

CEL is deemed interested in the shares held by Everbright Hero Limited and State Alpha Limited, and does not have any direct interest in the shares of the capital of the Company. CEL's associates, EJIL and CEFL, do not have any direct or deemed interest in the shares of the capital of the Company.

3. Scrutineer

The poll results in respect of the abovementioned Ordinary Resolutions 1 to 2 passed by the shareholders at the EGM were confirmed by the Scrutineer, Agile 8 Solutions Pte. Ltd.

By Order of the Board
Ying Li International Real Estate Limited

Chia Seng Hee, Jack
Lead Independent Director
30 April 2024