

英利国际
YINGLI INTL

Ying Li International Real Estate Limited

EXTRAORDINARY GENERAL MEETING 2026

29 April 2026

Please refer to the Company's Circular dated 14 April 2026 for the details on the Extraordinary General Meeting

Summary

- The Proposed Transactions involve the **extension of the maturity dates of the existing loan facilities from 09 May 2026, 05 October 2026, and 15 July 2026 to 09 May 2029, 05 October 2029, and 15 July 2029, respectively.**

- The **principal amounts of the loan facilities remain unchanged**, and no additional borrowings are incurred.

- The Proposed Transactions would:
  - preserve funds;
  - optimise the use of cash resources; and
  - enhance the Group's financial flexibility in managing its operations.

- **The IFA is of the opinion** that **the Proposed Transactions are on normal commercial terms and are not prejudicial to the interests of the Company and its Independent Shareholders.**

- **The Audit Committee (other than Mr Pan Jianyun)** has considered and reviewed, among others, the terms, rationale and benefits of the Proposed Transactions as a whole, and the opinion of the IFA as set out in the IFA Letter, and is of the view that **the Proposed Transactions are on normal commercial terms and are not prejudicial to the interests of the Company and its Independent Shareholders.**



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Ordinary Resolutions

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THANK YOU!

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